

2024 PERSONAL TAX QUESTIONNAIRE



Section A

Please advise of any changes to the following. If none, please proceed to Section B.

1. Address, phone number, email:
2. Disposal of principal residence in 2024. Please provide the year of acquisition, proceeds on sale and address of property:
3. Date of your marital status change: _____ Choose from the drop down your current status:
4. Additions or changes to dependents in 2024 (name and birthdate):
5. No longer a resident of Manitoba as of Dec. 31/24. Please advise of province and country of residence and date of change: _____
6. Changes to citizenship. Please indicate your status and the date of the change:

Section B

7. If you are a Canadian Citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth and citizenship to Elections Canada?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	
8. At any time in 2024, did you own non-Canadian property including shares in foreign companies (excluding vacation homes, vehicles for personal use, funds in registered foreign pension plans) with a cost greater than \$100,000?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	
If yes, please provide us with a list of the property and details of any income earned from that property:					
9. Did you spend more than 122 days in the US in any of the past three years?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	
If yes, please provide the estimated number of days: _____ 2024 _____ 2023 _____ 2022					
10. Would you like to receive your final 2024 tax return in electronic format?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	
If yes, a paper copy will not be provided. Please provide your email:					
11. Would you like to sign-up for direct deposit?	<input type="checkbox"/>	Already setup	<input type="checkbox"/>	Yes	No
If yes, if you have not yet provided CRA with your banking information please enclose a VOID cheque or printout from your current bank with banking information.					

Please sign below, certifying that to the best of your knowledge the above information is true and correct.

Signature: _____ Name: _____ Date: _____

Gislasen Targownik Peters will prepare your tax return based on the information you provide us. We will not audit or otherwise verify the information.