

**Section A**

Please advise of any changes to the following. If none, please proceed to Section B.

1. Address, phone number, email:
2. Disposal of principal residence in 2022. Please provide the year of acquisition, proceeds on sale and address of property:
3. Date of your marital status change: _____ Circle your current status: Married / Common-Law / Widowed / Divorced / Separated / Single
4. Additions or changes to dependents in 2022 (name and birthdate):
5. No longer a resident of Manitoba as of Dec. 31/22. Please advise of province and country of residence and date of change: _____
6. Changes to citizenship. Please indicate your status and the date of the change:

**Section B**

7. If you are a Canadian Citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth and citizenship to Elections Canada? <input type="checkbox"/> Yes <input type="checkbox"/> No
8. At any time in 2022, did you own non-Canadian property including shares in foreign companies (excluding vacation homes, vehicles for personal use, funds in registered foreign pension plans) with a cost greater than \$100,000? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide us with a list of the property and details of any income earned from that property:
9. Did you spend more than 122 days in the US in any of the past three years? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide the estimated number of days: _____ 2022 _____ 2021 _____ 2020
10. Do you jointly own any residential properties other than your primary place of residence? If yes, you may be affected by the new Underused Housing Tax (UHT) reporting rules. <input type="checkbox"/> Yes <input type="checkbox"/> No Please provide your property tax statements for your accountant's review. An additional return may need to be filed.
11. Did you work from home for more than 50% of the time over at least four consecutive weeks due to COVID-19? If yes, please provide a T2200S form signed by your employer or if you are using the flat-rate method the number of days: _____ <input type="checkbox"/> Yes <input type="checkbox"/> No
12. Would you like to receive your final 2022 tax return in electronic format? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, a paper copy will not be provided. Please provide your email:
13. Would you like to sign-up for direct deposit? <input type="checkbox"/> Already setup <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, if you have not yet provided CRA with your banking information please enclose a VOID cheque or printout from your current bank with banking information.

Please sign below, certifying that to the best of your knowledge the above information is true and correct.

Signature: \_\_\_\_\_ Name: \_\_\_\_\_ Date: \_\_\_\_\_

Gislason Targownik Peters will prepare your tax return based on the information you provide us. We will not audit or otherwise verify the information.